## Sample Cap Table

<table>
<thead>
<tr>
<th>Shareholder</th>
<th>Common Shares</th>
<th>Preferred Shares</th>
<th>Founders Common</th>
<th>Pre-Seed/Proof of Concept</th>
<th>Stock Option Pool</th>
<th>Series A Preferred</th>
<th>Venture Capital Round</th>
</tr>
</thead>
<tbody>
<tr>
<td>Partner 1</td>
<td>27.1% 5,100,000</td>
<td>30.9% 10,000,000</td>
<td>51.0% 5,100,000</td>
<td>30.9% 10,000,000</td>
<td>51.0% 5,100,000</td>
<td>30.9% 10,000,000</td>
<td>51.0% 5,100,000</td>
</tr>
<tr>
<td>Partner 2</td>
<td>27.1% 3,800,000</td>
<td>30.9% 7,600,000</td>
<td>51.0% 3,800,000</td>
<td>30.9% 7,600,000</td>
<td>51.0% 3,800,000</td>
<td>30.9% 7,600,000</td>
<td>51.0% 3,800,000</td>
</tr>
<tr>
<td>Employee 1</td>
<td>2.86% 400,000</td>
<td>2.43% 400,000</td>
<td>2.86% 400,000</td>
<td>2.43% 400,000</td>
<td>2.86% 400,000</td>
<td>2.43% 400,000</td>
<td>2.86% 400,000</td>
</tr>
<tr>
<td>Employee 2</td>
<td>2.86% 400,000</td>
<td>2.43% 400,000</td>
<td>2.86% 400,000</td>
<td>2.43% 400,000</td>
<td>2.86% 400,000</td>
<td>2.43% 400,000</td>
<td>2.86% 400,000</td>
</tr>
</tbody>
</table>

### Subtotal Common
- **Total Common Shares:** 10,000,000 (100.00%)
- **Post-Money Valuation:**
  - **Pre-Seed/Proof of Concept:** $25,000,000
  - **Pre-Seed/Proof of Concept Valuation:** $500,000
  - **Pre-Seed/Proof of Concept Valuation:** $1,000,000

### Subtotal Preferred
- **Total Preferred Shares:** 2,945,000 (100.00%)
- **Post-Money Valuation:**
  - **Preferred Shares:** $1,188,333
  - **Preferred Shares:** $239,167
  - **Preferred Shares:** $478,333

### Total Shares Outstanding
- **Total Shares:** 13,945,000 (100.00%)
- **Pre-Money Valuation:** $2,945,000
- **Pre-Money Valuation:** $1,188,333
- **Pre-Money Valuation:** $239,167

### Valuation
- **Pre-Money Valuation:** $1,490,000
- **Post-Money Valuation:** $3,983,333
- **Post-Money Valuation:** $786,667
- **Post-Money Valuation:** $1,980,000
- **Post-Money Valuation:** $396,667
- **Post-Money Valuation:** $786,667
- **Post-Money Valuation:** $1,980,000
- **Post-Money Valuation:** $396,667